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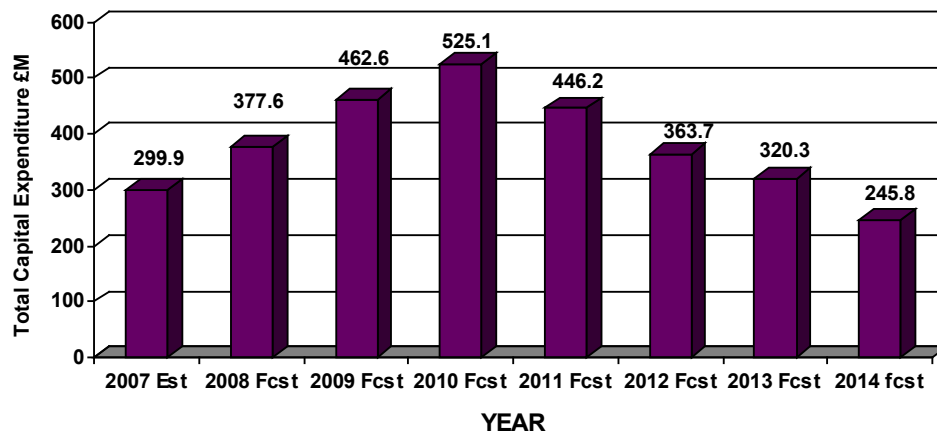
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# Commonwealth Games Construction & Refurbishment Market UK 2007-2014

MTW Research have published the first edition “**Commonwealth Games Construction & Refurbishment Market UK 2007-2014**” report, which is available to purchase immediately at a special **20% introductory discount**. Researched & written by qualified & experienced marketing professionals, this report provides a valuable and unique insight into the new build and renovation activities linked to the Commonwealth Games to be held in Glasgow in 2014. The report reviews planned venues, capital expenditure levels by year, new build and RMI activity to 2014, key specification & procurement criteria and identifies key contractors, architects & consultants likely to be involved in the construction of the Glasgow Games venues, hotels and transport infrastructure.

Total expenditure on venues, hotels and transport infrastructure either directly or indirectly linked to the Commonwealth Games will reach just under **£3 billion by 2014**, with the market forecast to peak in 2010 at around £525 million, reflecting a substantial target market for building product suppliers and contractors.

## Commonwealth Games Construction & Refurbishment Market 2007-2014 £M



### **This 30+ Chart Report Includes:-**

- Commonwealth Games Annual **Capital Expenditure 2007-2014** Forecast.
- **Overview of the 2014 Commonwealth Games** – Venues, Funding, Policies etc.
- **RMI & New Build Capital Budgets** by Venue – Venues, Hotels, Transport.
- Brief **Profile of Each Key Venue Project** – Timescales, Location Map & Budgets.
- Glasgow **Hotel Construction & Refurbishment Market** Size & Trends 2007-2014.
- Brief Profile & Key Financials of **Key Building Contractors** Likely to be Involved.
- Financial Overview & Profile of **Key Architects & Consultants** Likely to be Involved
- **Project Dates & Key Specification & Procurement Issues** – Key policies etc.

**With 60+ Pages & 30+ Charts, this report provides an easy to reference, accurate overview of the £3 Billion Construction & Refurbishment Market linked to the Commonwealth Games to be held in Glasgow in 2014. The report represents an invaluable marketing aid to any manufacturer, contractor or distributor supplying to this sector.**

**The 60+ page Report Includes:-**

- **Overview of the Commonwealth Games, Glasgow 2014** – Successful Bid in November 2007, Background to the Games, Overall Capital Expenditure Budgets, Venues for the Games in 2014 etc.
- **Construction & Refurbishment Expenditure 2007-2014** – £3 billion total budget, Annual total capital expenditure 2007-2014, Identification of peak construction activity, Spending by RMI & New Build, Yearly Expenditure Levels for New Build & RMI Venues; Transport Infrastructure; New Build Hotels; RMI Hotels 2007-2014, Key Social, Cultural & Financial Benefits to the Region
- **Commonwealth Games Venues** – Profile of Existing Venues – date opened, planned sport, Profile of New Build Venues Planned – Planned opening date, budget, description of project & use during Games. Total capital expenditure budget by key venue & transport infrastructure project – split by New Build & Refurbishment. Ownership of new & existing Games venues (Key specifiers). General location map of key venues for 2014 Games, Brief housing legacy plans for Athletes Village after the Commonwealth Games.
- **Transport Construction Activity 2007-2014** – Review of planned transport infrastructure projects impacting on the 2014 Commonwealth Games. Identification of key projects, organisation responsible for delivery and capital budget for each project. Key construction start and completion dates by transport project 2007-2014. Road, Rail, River & Airport construction & RMI impacting on the 2014 Commonwealth Games.
- **Hotel Construction & Refurbishment** – Review of existing hotels by star rating in Glasgow, market size by number of bedrooms, Identification of all 4 & 5 star hotels in Glasgow & their role during the Games, Likely key characteristics of hotel refurbishment activity, Forecast annual capital expenditure by hotels in Glasgow on refurbishment 2007-2014; Estimated value of yearly new build hotel expenditure 2007-2014, brief overview of selected new build projects.
- **Building Contractors** – Brief profile of selected building contractors likely to be involved in Commonwealth Games construction & refurbishment. Key financial details given for each company where available.
- **Architects & Consultants** – Identification of selected key architects, consultants and other specifiers likely to be involved in new build or refurbishment activity for the 2014 Glasgow Commonwealth Games. Financial overview provided where available.
- **Games Construction & RMI Key Start & Completion Dates** – Map of key project start and completion dates for each key venue, 2007-2014. Map of start and completion dates of key activities and stages (e.g OJEU publish date, date for appointment of project manager etc) in relation to the construction of the Commonwealth Games Athletes Village 2008-2014.
- **Primary Macro Market & PEST Influences** - Political, Economic, Construction Activity (split by new build & RMI 2000-2012), Inflation for Selected Building / Home Improvement Products 2000-2012.

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## Building Contractors Mentioned in the Report:-

- AMEC Group
- Bechtel
- CH2M Hill
- Edmund Nuttall
- Hochtief Construction
- KBR (Kellogg Brown & Root)
- Laing O'Rourke
- Murphy Group
- Parsons Brinckerhoff
- Skanska Construction
- Adjaye Associates Ltd
- WS Atkins
- Buro Happold
- David Morley Architects
- EDAW
- Franklin + Andrews / Mott MacDonald
- Mace
- Sport Concepts
- Alfred McAlpine Project Service
- Balfour Beatty
- Bovis Lend Lease
- Costain Ltd
- Fitzpatrick Contractors
- Jacobs Engineering
- Kier Construction
- Morgan Sindall (Morgan Est)
- Norwest Holst
- Sir Robert McAlpine

## Key Architects & Consultants Mentioned

- Arup
- Bennetts Associates Architects
- Capita Symonds
- Davis Langdon
- Faulkner Browns
- HOK Sport
- Opus International Consultants
- Stanton Williams
- Zaha Hadid

## Quick Snapshot...

On the 9th November 2007, the Commonwealth Games Federation announced that Scotland would host the 20th Commonwealth Games in 2014. Scotland's largest city of Glasgow successfully won the right to host the 'friendly games', following in Edinburgh's footsteps which hosted the Games in 1986 and Manchester in 2002.

Within the definition of this report, more than £2.9 billion will be invested in the area between 2007 and 2014, reflecting a substantial and sustained key target market for companies involved in the building and construction industry.

The Games related new build and refurbishment market is set to experience rapid growth in the short term, reaching more than £520 million by 2010, with peak construction and RMI activity occurring between 2009 and 2011. Following this, activity levels will slow to some extent as new build projects are completed. However, works on temporary venues and facilities should ensure that construction and RMI activity will remain reasonably strong until the Games in mid 2014.

Spending on transport infrastructure which will impact on the Commonwealth Games, represents a substantial proportion of the market value over the period under review. The second largest sector is that of the new build and RMI (repair, maintenance and improvement) of venues which will be used for the Games, with peak construction likely to take place during 2010, before slowing to some extent in 2009. In total, around £500 million is forecast to be spent on this sector in the next 6-7 years.

The hotels sector, both in terms of new build and RMI activity is also likely to be a key driver of construction activity in the Glasgow region in the medium to longer term, with more than £420 million likely to be spent on building and refurbishing hotels. Peak activity is likely to be around 2010, though substantial ongoing investments by a number of private companies are likely to smooth out the peaks which are likely to be experienced in other sectors

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